

# AUTHORIZED TSA PROVIDERS

CALVERT COUNTY PUBLIC SCHOOLS  
1305 DARES BEACH ROAD  
PRINCE FREDERICK, MD 20678

VENDOR	TYPE OF PRODUCTS OFFERED	REPRESENTATIVE	TELEPHONE & WEB ADDRESS
ASpire Financial Services / Edwards Jones	403(b), 457(b), Roth	Lee Ritter Jeffery Quesenberry Lisa Grimes Robert Riffe Eric Eitel	410-257-6827 410-257-0384 410-257-4506 410-414-8078 410-257-1308 <a href="http://www.aspirefinserv.com">www.aspirefinserv.com</a>
ASpire Financial Services/Morgan Stanley (formerly CPI and SM Barney)	403(b)	Jack Sigler <a href="mailto:john.m.sigler@morganstanley.com">john.m.sigler@morganstanley.com</a>	410-972-3230 <a href="http://www.morganstanleyfa.com/john.m.sigler">www.morganstanleyfa.com/john.m.sigler</a>
Equitable (AXA) Advisors	403(b), 457(b)	Daniel Rooner <a href="mailto:Daniel.rooner@equitable.com">Daniel.rooner@equitable.com</a> JC Farally <a href="mailto:James.farally@equitable.com">James.farally@equitable.com</a>	410-309-3635 410-309-3660 <a href="http://www.equitable.com">www.equitable.com</a>
Horace Mann Insurance Company	403(b), 457(b)	Earl Baker Lisa Colavito Gary Utterback	443-692-9696 866-460-5433 410-257-2365 <a href="http://www.horacemann.com">www.horacemann.com</a>
ING Life Insurance and Annuity Co. (VOYA)	403(b), Roth	John E. Girouard Robert L. Gorman Beverly Warren Gary Utterback	800-388-2386 410-257-2365 <a href="http://www.ing.com">www.ing.com</a>
MetLife Resources (Formerly Citistreet)	403(b), 457(b), Roth	Brian P. Gibbons <a href="mailto:bgibbons1@metlife.com">bgibbons1@metlife.com</a> Robin Gibbons <a href="mailto:rgibbons1@metlife.com">rgibbons1@metlife.com</a>	410-703-9080  410-507-5273 <a href="http://www.metlife.com">www.metlife.com</a>
New York Life Insurance & Annuity Corp.	403(b)	Brett Sause <a href="mailto:bsause@ft.NewYorkLife.com">bsause@ft.NewYorkLife.com</a> Michael Burley <a href="mailto:mburley@ft.NewYorkLife.com">mburley@ft.NewYorkLife.com</a>	443-249-3311 410-224-2546 <a href="http://www.newyorklife.com">www.newyorklife.com</a>
Pacific Life	403(b)	Gary Utterback	410-257-2365 <a href="http://www.pacificlife.com">www.pacificlife.com</a>
PLAN MEMBER 403 (Plan member 403/Cetera)	403(b), Roth	Michael Whaley	443-283-3482 <a href="http://www.planmember.com">www.planmember.com</a>
VALIC	403(b), 457(b), Roth	Monte Woodfin <a href="mailto:monte.woodfin@valic.com">monte.woodfin@valic.com</a> Robert Dailey <a href="mailto:robert.dailey@valic.com">robert.dailey@valic.com</a> S. David Filo <a href="mailto:David.filo@valic.com">David.filo@valic.com</a>	800-892-5558 Ext. 87382 <a href="http://www.valic.com">www.valic.com</a> 301-708-8207 C: 410-353-3177 C: 240-397-4721